

Acknowledgement of the Sale and Investment Solicitation Process

TO: Harte Gold Corp. ("**Harte Gold**")

AND TO: FTI Consulting Canada Inc., as monitor in the CCAA proceedings (the "**Monitor**")

RE: Sale and Investment Solicitation Process in respect of Harte Gold

On December 7, 2021, the Ontario Superior Court of Justice [Commercial List] (the "**CCAA Court**") granted an initial order (the "**Initial Order**") in respect of Harte Gold pursuant to the *Companies' Creditors Arrangement Act*, and FTI Consulting Canada Inc. was appointed as Monitor of Harte Gold.

On December 20, 2021, the CCAA Court granted, *inter alia*, an order (the "**SISP Order**") approving the conduct of a sale and solicitation process (the "**SISP**") by Harte Gold, with the assistance of the Monitor, in accordance with the procedures attached to the SISP Order (the "**SISP Procedures**").

The undersigned hereby acknowledges having received a copy of the SISP Order and of the SISP Procedures, and that in order to participate in the SISP and submit a Bid (as defined in the SISP Procedures) that will be considered by Harte Gold, in consultation with the Monitor and their respective advisors, the undersigned must comply with the terms and provisions of the SISP Order and the SISP Procedures, which the undersigned hereby agrees to do.

This ____ day of _____, 2021.

[Insert Interested Party name]

By:
Title: